



ABU DHABI HOTEL PRICE INDEX

(2019 = 100)

Prepared by:

DCT Business Intelligence Department

Date: 1/1/2023 to 8/31/2023





(%)

Table 1: Hotel Price Index by Hotel Classification, 2019=100

الجدول 1: مؤشر أسعار الفنادق حسب تصنيف الفنادق ، 2019 = 100

(%)

تصنيف المنشات الفندقية / Hotel classification

Date	Overall Hotel Price Index / الرقم القياسي لإجمالي المنشأت القنادقية	all Hotel rooms جميع ففات الففادق	/ 5 Star خمسةُ نجوم	/ 4 Star أربع نجوم	/ 3 Star ئلاث نجوم ئلاث نجوم	2 Star / نجمئین	/ 1 Star نجمهٔ واحدة	Hotel apartments / جميع ففات الشُفَقَ	Deluxe / ممثاز ة	/ Superior فاخرة	Standard / عادية	التاريخ
Jan-23	116.3	116.5	122.0	102.1	109.4	107.5	91.5	114.8	121.3	98.9	98.0	يناير-23
Feb-23	144.5	148.2	152.5	137.2	144.3	136.5	111.1	122.7	121.1	131.0	112.9	فبر اير -23
Mar-23	114.9	116.0	123.4	95.2	109.1	103.7	87.2	108.5	103.6	128.8	95.6	مارس-23
Apr-23	114.9	117.2	127.9	89.5	99.2	100.6	82.9	101.3	105.7	89.8	91.0	أبريل-23
May-23	94.8	94.6	96.6	86.8	98.7	106.9	79.7	95.9	99.4	86.2	89.8	مايو-23
Jun-23	92.1	90.8	92.0	84.9	95.8	121.7	79.6	99.6	105.0	85.0	90.7	يونيو-23
Jul-23	90.7	88.5	89.8	81.2	96.8	103.9	73.8	103.6	110.3	87.2	86.1	يوليو-23
Aug-23	89.0	86.7	87.7	78.9	99.2	95.5	74.1	102.9	110.6	83.0	85.6	أغسطس-23
Sep-23												سبتمبر -23
Oct-23												أكنوبر-23
Nov-23												نوفمبر-23
Dec-23												ديسمبر -23

Note: Based on primary data





Table 2A: Annual Percenage Growth in Hotel Price Index by Hotel Classification, (2019 = 100)

الجدول 2A: التغير النسبي مع نفس الشهر من العام السابق في مؤشر أسعار الفنادق حسب تصنيف (2019 = 100)

(%) تصنيف المنشات الفندقية / Hotel classification

30.8 35.8 18.0 27.4 -4.4 -14.8 25.4 10.2 -2.8 29.1 20.2 58.3 62.2 52.3 18.0 39.0 7.7 53.5 49.9 -0.7 26.5 24.8 44.5 19.8 6.4 -3.8 -12.0 13.2 6.7 -7.1 16.2 16.7 17.1 24.3 26.2 26.8 22.4 32.2 11.4 6.4 12.5 13.8 14.2 -4.7 0.7 1.3 1.7 1.6 0.4 14.3 12.5 -10.9 2.4 3.8 -9.2 17.9 19.1 20.1 12.9 25.7 59.6 5.4 11.9 15.3 -2.5 21.9 12.9 13.2 14.8 3.8 26.2 6.9 -6.2 11.6 15.1 4.1 -4.1 15.0 17.6 3.6 4.1 -4.4 4.4 14.3 26.3 11.0 14.2 -5.4

Note: Based on primary data

Table 2B: Monthly Percentage Growth in Hotel Price Index by Hotel Classification during the months of 2023 compared to the previous month, (2019 = 100)

جدول 28: النمو الشهري في الرقم القياسي لأسعار المبيت في المنشأت الفندقية خلال الشهور 2023 مقارنة بالشهر السابق (2019–100)

(%) تصنيف المنشات الفندقية / Hotel classification

Date	Overall Hotel Monthly % Growth النمو الشهري للإجمالي المنشأت القندقية	% all Hotel rooms جميع فنات القنادق	5 Star % خستهٔ نجوم	% 4 Star أربع نجوم	% 3 Star ثلاث نجوم	2 Star % نېمتىن	1 Star % نجمة واحدة	Hotel apartments % جميع فنات الشفق	Deluxe % ممتاز ة	% Superior فاخر هٔ	%Standard علىية	التاريخ
Jan-23	-7.0	-9.0	-8.8	-10.3	-7.6	4.2	-11.5	7.1	11.1	-2.8	-5.0	يناير-23
Feb-23	24.3	27.2	25.0	34.3	31.9	27.0	21.4	6.9	-0.1	32.4	15.2	فبراير-23
Mar-23	-20.5	-21.8	-19.1	-30.6	-24.4	-24.0	-21.5	-11.6	-14.5	-1.6	-15.4	مار س-23
Apr-23	0.0	1.0	3.7	-5.9	-9.1	-3.1	-4.8	-6.6	2.1	-30.3	-4.8	أبريل-23
May-23	-17.5	-19.2	-24.5	-3.0	-0.5	6.3	-3.9	-5.3	-5.9	-4.1	-1.3	مايو-23
Jun-23	-2.8	-4.0	-4.8	-2.2	-2.9	13.9	-0.2	3.9	5.6	-1.4	1.1	يونيو-23
Jul-23	-1.5	-2.6	-2.3	-4.4	1.0	-14.6	-7.2	4.0	5.1	2.7	-5.1	يوليو-23
Aug-23	-1.8	-2.1	-2.4	-2.8	2.4	-8.1	0.3	-0.7	0.3	-4.9	-0.5	أغسطس-23
Sep-23												سېتمبر -23
Oct-23											·	أكتوبر-23
Nov-23												نوفمبر-23
Dec-23				·						_		ديسمبر -23

Note: Based on primary data





Table 3A: Hotel Annual Growth in hotel establishments revenues during the months of 2023 compared to the months of 2022 (2019 = 100)

جدول 3A: النمو السنوي في إيرادات المبيت في المنشآت الفندقية خلال أشهر 2023 مقارنة بأشهر 2022 (2019 = 100)

تصنيف المنشات الفندقية / Hotel classification

(%)

Date	Overall Hotel Revenue Annual % Growth / النمو السنوي لإجمالي لإير ادات المنشأت القدادقية	% All Hotels جميع فنات الفنادق	% 5 Star خمسة نجوم	% 4 Star أربع نجوم	% Star ٹلاٹ نجرم ٹلاٹ نجرم	2 Star % نجمتین	1 Star % نجمة و احدة	Hotel apartments % جميع فنات الشقق	% Deluxe ممثارة	% Superior فاخر ة	Standard % عادية	التاريخ
Jan-23	27.7	28.4	39.5	5.3	-1.5	-2.7	-31.1	23.8	35.0	0.1	-7.2	يناير-23
Feb-23	50.1	53.4	58.3	44.2	41.9	28.7	-14.4	28.4	32.2	24.8	6.8	فبراير-23
Mar-23	11.2	10.8	15.2	-2.5	1.5	-23.1	-10.2	13.6	10.6	35.9	-14.3	مارس-23
Apr-23	39.8	42.3	45.4	27.5	46.2	5.1	22.3	23.9	25.0	27.7	3.5	أبريل-23
May-23	8.3	7.9	10.3	-2.0	13.3	-16.6	0.6	11.1	14.0	8.7	-9.0	مايو-23
Jun-23	21.3	22.0	28.3	4.2	18.4	30.4	11.4	17.3	23.1	-1.0	11.2	يونيو-23
Jul-23	20.2	19.7	26.6	-5.1	41.1	12.8	5.9	22.6	29.6	2.0	5.9	يوليو-23
Aug-23	23.4	23.5	33.9	-10.2	41.4	8.2	22.4	22.9	29.8	12.0	-18.4	أغسطس-23
Sep-23												سيتمبر -23
Oct-23												أكتوبر-23
Nov-23												نوفمبر-23
Dec-23												ديسمبر -23

Note: Based on primary data

Table 3B: Hotel Monthly Growth in hotel revenue establishments during the months of 2023 compared to the previous month (2019 = 100)

جدول 3B: النمو الشهري في إيرادات المبيت في المنشات الفندقية خلال الشهور 2023 مقارنة بالشهر السابق (2019=100)

تصنيف المنشات الفندقية / Hotel classification

(%)

Date	Overall Monthly Hotel Revenue % Growth / النمو الشهري لإجمالي لإيرادات المنشأت الفادقية	% All Hotels جميع فنات الفنادق	% 5 Star خمسة نجوم	4 Star% أربع نجوم	% 3 Star ثلاث نجوم ثلاث نجوم	2 Star% نجمئین	% 1 Star نجمة واحدة	Hotel apartments % جميع فنات الشفق	Deluxe% ممتاز ة	% Superior ناخر ة	% Standard عادیة	التاريخ
Jan-23	-9.6	-11.8	-11.3	-14.4	-12.5	4.3	-11.8	8.8	14.6	-5.0	-9.4	يناير-23
Feb-23	17.9	20.8	16.8	32.1	41.9	25.4	16.4	-0.8	-6.8	21.2	10.1	فبرابر-23
Mar-23	-15.8	-17.1	-12.7	-29.6	-29.3	-30.0	-22.5	-5.5	-7.7	5.1	-15.3	مارس-23
Apr-23	-12.1	-11.6	-8.5	-22.3	-22.8	-19.9	-26.2	-16.0	-10.2	-33.6	-13.7	أبريل-23
May-23	-6.7	-8.2	-14.4	17.3	18.4	11.9	28.6	4.0	3.7	3.8	7.3	مايو-23
Jun-23	-19.2	-21.3	-23.8	-14.1	-15.7	15.7	-7.5	-5.6	-3.2	-12.7	-12.5	يونيو-23
Jul-23	4.0	2.6	1.1	2.3	21.0	-10.6	-3.9	11.3	13.7	5.8	-3.2	يوليو-23
Aug-23	5.7	6.3	8.7	-2.0	5.1	-5.6	5.1	3.0	4.3	-1.6	-1.2	أغسطس-23
Sep-23												سيتمبر -23
Oct-23												أكتوبر-23
Nov-23												نوفىبر-23
Dec-23												ديسمبر -23

Note: Based on primary data





KEY TERMINOLOGY	
Hotel Price Index:	It is the weighted average of the price change relative to the base year (2019=100) according to the approved hotel categories in the Emirate of Abu Dhabi.
Relative change:	It is a statistical indicator, which measures the rate of change in overnight prices in hotel establishments over two time periods.
The weight of the hotel category:	Reflects the relative importance of the category. The weight of the category is calculated by dividing the total hotel category revenue by the total revenue of all categories of hotel establishments.
Comparison period price:	It is the price recorded for the overnight price per night in the current time period.
Base period price:	It is the price recorded for the overnight price per night in a previous period with which the current price is compared.
Available rooms:	Number of rooms available during the month covered by the report excluding out-of-order (a room status term indicating that a room is scheduled for maintenance, refurbishment, deep cleaning, etc.)
Total revenue:	Revenue generated by hotels from all their operations, including service charges and taxes.
Hotel classifications:	These are ratings adopted by the Department of Culture and Tourism in Abu Dhabi. Hotels are rated on a scale of one star and up to five stars, while hotel apartments are rated according to three levels that are deluxe, superior, and standard.

REFERENCES							
METHODOLOGY: Hotel Price Index Methodology							
RELATED DOCUMENTATION:	Statistical Yearbook of Abu Dhabi - 2020						
RELATED REPORTS:	Hotel Price Index October 2021						



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